



KEDIA ADVISORY

DAILY COTTON REPORT

10 Jun 2025

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

Kedia Stock & Commodities Research Pvt. Ltd.

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Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	53030.00	53080.00	53030.00	53050.00	-0.47
COCUDAKL	18-Jul-25	3,125.00	3,129.00	3,090.00	3,099.00	-1.15
COCUDAKL	20-Aug-25	3,205.00	3,205.00	3,180.00	3,185.00	-1.06
KAPAS	30-Apr-26	0.00	0.00	0.00	1,598.00	0.50
COTWASOIL	20-Jun-25	0.00	0.00	0.00	1,193.80	-0.42

International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	65.99	65.56	66.05	65.43	0.56
ZCE COTTON	13465.00	13495.00	13500.00	13450.00	0.00
ZCE COTTON YARN	19695.00	19740.00	19750.00	19665.00	-0.13

Cottoncandy prices declined by 0.47% to settle at ₹53,050, pressured by slightly upward-revised production estimates and weak trade fundamentals. The Cotton Association of India (CAI) increased India's cotton output forecast marginally to 291.35 lakh bales from 291.30 lakh bales, mainly due to higher production in Odisha. However, consumption and export trends remain tepid. CAI slashed its consumption estimate for the 2024–25 season by 8 lakh bales to 307 lakh bales, citing reduced offtake. Additionally, cotton exports are expected to fall significantly—estimated at 15 lakh bales versus 28.36 lakh bales last year. So far, 10 lakh bales have been shipped since October 2024. Cotton imports have surged to 33 lakh bales, with 27.5 lakh bales already imported by April, more than doubling last season's figure of 15.2 lakh bales. Consequently, ending stocks for the 2024–25 season are projected to rise to 32.54 lakh bales from 30.19 lakh bales last year, indicating ample domestic availability. Globally, the U.S. cotton balance sheet shows a slight downgrade in exports and a corresponding rise in ending stocks to 5 million bales. World production and consumption have also been revised down. Lower output in Argentina and other regions outweighs gains in China. Meanwhile, mill use and imports declined, especially in China and Indonesia, dampening overall trade sentiment. Technically, the market is experiencing long liquidation, with open interest unchanged at 72 while prices fell ₹250. Immediate support lies at ₹53,020 and further at ₹53,000, while resistance is seen at ₹53,070, with a breakout potentially testing ₹53,100.

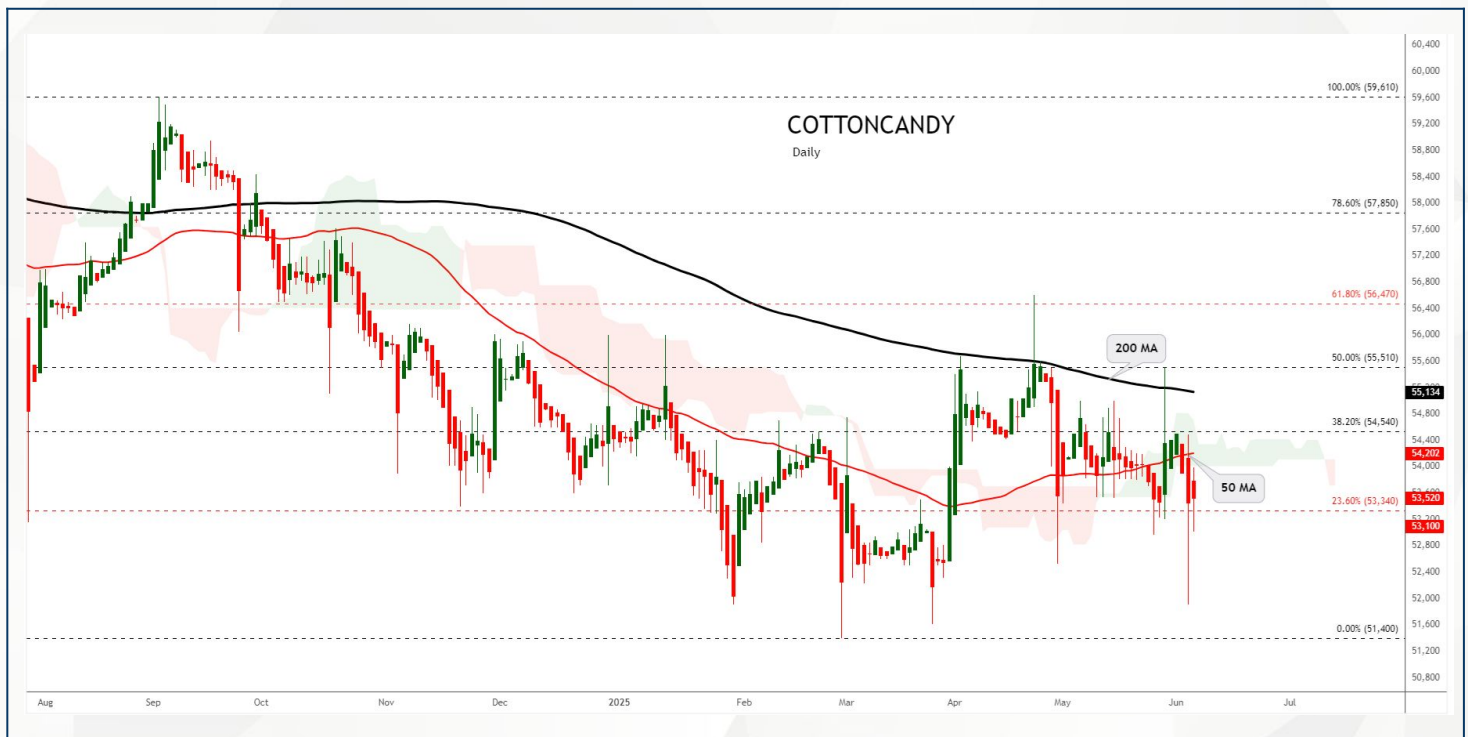
Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	25,881.20	-0.32
29 mm Cotton	कादी	25,815.50	0

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	-0.47	0.00	Long Liquidation

Technical Chart



SELL COTTONCANDY JUL @ 53200 SL 53500 TGT 52900-52600. MCX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	53050.00	53100.00	53070.00	53050.00	53020.00	53000.00

Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,110.80	0.17
Cotton Seed Oilcake	कादी	3,193.65	-0.97

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	18-Jul-25	-1.15	9.16	Fresh Selling
COCUDAKL	20-Aug-25	-1.06	11.37	Fresh Selling

Technical Chart



SELL COCUDAKL JUL @ 3120 SL 3160 TGT 3080-3050. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	18-Jul-25	3,099.00	3145.00	3106.00	3106.00	3083.00	3067.00
COCUDAKL	20-Aug-25	3,185.00	3215.00	3190.00	3190.00	3175.00	3165.00

Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,509.45	-0.32
Kapas	कादी	1,487.85	-0.59

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	0.50	0.00	Short Covering

Technical Chart



SELL KAPAS APR @ 1600 SL 1610 TGT 1590-1580. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,598.00	533.00	1066.00	533.00	1066.00	533.00

NCDEX Cocudakl Seasonality



MCX Cottoncandy Seasonality



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KEDIA ADVISORY**KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: info@kediaadvisory.com****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,
Kalyan-(W), Mumbai-421301**